EXTRA MILE
EDUCATION FOUNDATION

SAMPLE BEQUEST LANGAUAGE

The following information is provided to assist you in developing your charitable gift and estate plans in consultation with your attorney, accountant and/or other advisors.

A SAMPLE BEQUEST:

"I give, devise, and bequeath to the Extra Mile Education Foundation, located in Pittsburgh, Pennsylvania or its successor organization as described in section 501c(3) of the Internal Revenue Code $_____."

A PERCENTAGE BEQUEST:

"I give, devise and bequeath to the Extra Mile Education Foundation, located in Pittsburgh, Pennsylvania or its successor organization, a nonprofit organization as described in section 501c(3) of the Internal Revenue Code _____ percent of my estate."

A RESIDUAL BEQUEST:

"All the residue of my estate, including real and personal property, I give, devise and bequeath to the Extra Mile Education Foundation, located in Pittsburgh, Pennsylvania or its successor organization, a nonprofit organization as described in section 501c(3) of the Internal Revenue Code. My Executor shall, at the request of the Extra Mile Education Foundation, liquidate and sell any real estate or tangible personal property which is part of the residue of my estate before making distribution."

A RESTRICTED BEQUEST:

"This is a restricted gift to be used for _____. If at any time at the discretion of the Board of Directors this bequest cannot be used for said purpose, the Chairman of the Board for the Extra Mile Education Foundation, located in Pittsburgh, Pennsylvania, shall have the authority to designate its use for another purpose that closely resembles the donor's original intention."

OTHER HELPFUL LANGUAGE:

"I instruct that all charitable gifts, bequests and devises should be made, to the extent possible, from assets that constitute in respect of a decedent, as that term is defined in the Internal Revenue Code."

If you or your advisors have any questions about this information, please contact
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